

# TRIAD FOCUSED SURVEY CHART REVIEW INSTRUMENT

VERSION 2.0

**Please refer to the TRIAD Medical Chart Abstraction Instructions  
for detailed information regarding use of this instrument.**

Study Subject ID Number: \_\_\_\_\_

Date of TRIAD Patient Survey Interview: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(month) (day) (4 digit year)

Review Period End Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(month) (day) (4 digit year)

18-Month Review Period Start Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(month) (day) (4 digit year)

Date of Medical Chart Abstraction: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_  
(month) (day) (4 digit year)

Reviewer's ID Number: \_\_\_\_\_

# PATIENT MEDICAL HISTORY

**Abstractors should consider medical documentation over an 18-month interval. Based on these records, check 'Yes' or 'No' to indicate if the patient has a record of EVER having the listed condition, treatment, or risk factor.**

1. Chart evidence of a history of each of the following risk factors: *(answer all items)*

- a. Diabetes mellitus  1 No  2 Yes
- b. Hypertension (HTN)  1 No  2 Yes
- c. Hyperlipidemia/Hypercholesterolemia  1 No  2 Yes
- d. Cigarette Smoking  1 No  2 Yes

2. Did the patient have Outpatient Visits to a PCP, Nurse Practitioner, Endocrinologist, or Diabetologist during the review period?  1 No  2 Yes

*If No, go to Q.4*

a. Was Weight recorded at a visit included in #13a?  1 No  2 Yes

*If No, go to Q.3*

b. Most recent recorded Weight \_\_\_\_\_ • **kg or lbs.**  
(IMPORTANT: circle unit of measure)

3. Was a blood pressure reading taken at any visit included in any outpatient visit in the review period?  1 No  2 Yes

*If No, go to Q.4*

a. Values for the **3 most recent** systolic pressure measures: \_\_\_\_\_ mmHg  
Date: \_\_\_/\_\_\_/\_\_\_\_\_  
\_\_\_\_\_ mmHg  
Date: \_\_\_/\_\_\_/\_\_\_\_\_  
\_\_\_\_\_ mmHg  
Date: \_\_\_/\_\_\_/\_\_\_\_\_

4. Was an HbA1c test performed during the review period?  1 No  2 Yes

*If No, go to Q.5*

a. Value of **most recent** HbA1c test: \_\_\_\_\_ %  
Date: \_\_\_/\_\_\_/\_\_\_\_\_  
b. Upper limit of normal range for **most recent** HbA1c test: \_\_\_\_\_ %

Check if unavailable

5. Was LDL-Cholesterol measured during the review period?  1 No  2 Yes

*If No, go to Q.6*

a. Value of **most recent** LDL-C test: \_\_\_\_\_ mg/dl  
Date: \_\_\_/\_\_\_/\_\_\_\_\_

## CURRENT MEDICATIONS

6. Were any of the medications listed on pages 4-5 prescribed or taken during the review period with no indication that they were stopped or discontinued prior to the end of the review period?

1 No

2 Yes

*If Yes, indicate these current medications in the spaces below. Record in the spaces below the **number** that corresponds to each current medication as it is listed on the following pages.*

Note: Medications are listed alphabetically. Trade names are capitalized and generics are in lower case. Generic equivalents to trade name medications are shown within brackets.

_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

**END OF DATA ENTRY**

**WE NEED TO UPDATE THE MEDICATIONS LIST THAT FOLLOWS THIS PAGE**

1. acarbose
2. Accupril [quinapril]
3. acebutolol
4. Aceon [perindopril]
5. acetohexamide
6. Actos [pioglitazone]
7. Adalat [nifedipine]
8. Adalat CC [nifedipine]
9. Aldactazide [HCTZ/spironolactone]
10. Aldactone [spironolactone]
11. Aldoclor [chlorothiazide/methyldopa]
12. Aldomet [methyldopa]
13. Aldoril [HCTZ/methyldopa]
14. Altace [ramipril]
15. Amaryl [glimeperide]
16. amiloride
17. amlodipine
18. Aquazide H [HCTZ]
19. Aspirin
20. Atacand [candesartan]
21. atenolol
22. atorvastatin
23. Atromid-S [clofibrate]
24. Avalide [irbesartan/HCTZ]
25. Avandia [rosiglitazone]
26. Avapro [irbesartan]
27. Baycol [cerivastatin]
28. benazepril
29. bendroflumethiazide
30. bepridil
31. Betapace [sotalol]
32. betaxolol
33. bisoprolol
34. Blocardren [timolol]
35. Brevibloc [esmolol]
36. bupropion
37. Calan [verapamil]
38. Calan SR [verapamil]
39. candesartan
40. Capoten [captopril]
41. Capozide
42. captopril
43. Cardene [nicardipine]
44. Cardene SR [nicardipine]
45. Cardizem [diltiazem]
46. Cardizem CD [diltiazem]
47. Cardizem SR [diltiazem]
48. Cardura [doxazosin]
49. carteolol
50. Cartia XT [diltiazem]
51. Cartrol [carteolol]
52. carvedilol
53. Catapres [clonidine]
54. Catapres-TTS [clonidine]
55. Celexa [citalopram]
56. cerivastatin
57. chlorothiazide
58. chlorpropamide
59. chlorthalidone
60. cholestyramine
61. Cholestyramine Light [cholestyramine]
62. citalopram
63. clofibrate
64. clonidine
65. Clorpres [chlorthalidone/clonidine]
66. Colestid [colestipol]
67. colestipol
68. Combipres [chlorthalidone/clonidine]
69. Coreg [carvedilol]
70. Corzide 40/5 [bendroflumethiazide/nadolol]
71. Corzide 80/5 [bendroflumethiazide/nadolol]
72. Covera-HS [verapamil]
73. Cozaar [losartan]
74. Demadex [torsemide]
75. DiaBeta [glyburide]
76. Diabinese [chlorpropamide]
77. Dibenzyline [phenoxybenzamine]
78. Dilacor XR [diltiazem]
79. Diltia XT [diltiazem]
80. diltiazem
81. Diovan [valsartan]
82. Diucardin [hydroflumethiazide]
83. Diuril [chlorothiazide]
84. Diuril Oral Suspension [chlorothiazide]
85. doxazosin
86. Dyazide [triamterene/HCTZ]
87. Dymelor [acetohexamide]
88. Dynacric [isradipine]
89. Dynacric CR [isradipine]
90. Dyrenium [triamterene]
91. Edecrin [ethacrynic acid]
92. Effexor [venlafaxine]
93. Effexor XR [venlafaxine]
94. enalapril
95. Enduron [methyclothiazide]
96. Esidrix [HCTZ]
97. esmolol
98. ethacrynic acid
99. Ezide [HCTZ]
100. felodipine
101. fenofibrate
102. fluoxetine
103. fluvastatin
104. fosinopril
105. Furocot [furosemide]
106. Furomide MD [furosemide]
107. furosemide
108. gemfibrozil
109. glargine, same as insulin glargine
110. glimeperide
111. glipizide
112. Glucophage [metformin]
113. Glucotrol [glipizide]
114. Glucotrol XL [glipizide]
115. Glucovance [metformin/glyburide]
116. glyburide
117. Glycron [glyburide]
118. Glynase [glyburide]
119. Glyset [miglitol]
120. guanadrel
121. guanfacine
122. HCTZ generic, same as hydrochlorothiazide
123. Humalog [insulin]
124. Humulin 50/50 [insulin]
125. Humulin 70/30 [insulin]
126. Humulin L [insulin]
127. Humulin N [insulin]
128. Humulin NPH [insulin]
129. Humulin R [insulin]
130. Humulin U [insulin]
131. hydrochlorothiazide, same as HCTZ
132. Hydrocot [HCTZ]
133. Hydrodiuril [HCTZ]
134. hydroflumethiazide
135. Hylorel [guanadrel]
136. Hytrin [terazosin]
137. Hyzaar 100 [losartan/HCTZ]
138. Hyzaar 50 [losartan/HCTZ]
139. Iletin II Regular [insulin]
140. Iletin II, L [insulin]
141. Iletin II, NPH [insulin]
142. indapamide
143. Inderal [propranolol]
144. Inderal LA [propranolol]
145. Inderide [propranolol/HCTZ]
146. insulin
147. insulin glargine
148. irbesartan
149. Isoptin SR [verapamil]
150. isradipine
151. Kerlone [betaxolol]
152. labetalol
153. Lantus
154. Lasix [furosemide]
155. Lescol [fluvastatin]
156. Levatol [penbutolol]
157. Lexxel [felodipine/enalapril]
158. Lipitor [atorvastatin]
159. lisinopril
160. Locholest [cholestyramine]
161. Locholest Light [cholestyramine]
162. Lopid [gemfibrozil]
163. Lopressor [metoprolol]
164. Lopressor HCT [metoprolol/HCTZ]
165. losartan
166. Lotensin [benazepril]
167. Lotensin HTC [benazepril/HCTZ]
168. Lotrel [amlodipine/benazepril]
169. lovastatin
170. Mavik [trandolapril]
171. Maxzide [triamterene/HCTZ]

172. metformin  
 173. methyclothiazide  
 174. methyldopa  
 175. metolazone  
 176. metoprolol  
 177. Mevacor [lovastatin]  
 178. Micardis [telmisartan]  
 179. Micronase [glyburide]  
 180. Microzide [HCTZ]  
 181. Midamor [amiloride]  
 182. miglitol  
 183. Minipress [prazosin]  
 184. Minizide [polythiazide/prazosin]  
 185. mirtazapine  
 186. Moderil [rescinamine]  
 187. Moduretic [amiloride/HCTZ]  
 188. moexipril  
 189. Monopril [fosinopril]  
 190. Mykrox [metolazone]  
 191. nadolol  
 192. nateglinide  
 193. nefazodone  
 194. niacin  
 195. Niacor [niacin]  
 196. Niaspan [niacin]  
 197. nicardipine  
 198. nifedipine  
 199. nimodipine  
 200. Nimotop [nimodipine]  
 201. nisoldipine  
 202. Normodyne [labelatol]  
 203. Norvasc [amlodipine]  
 204. Novolin 70/30 [insulin]  
 205. Novolin L [insulin]  
 206. Novolin N [insulin]  
 207. Novolin R [insulin]  
 208. Oretic [HCTZ]  
 209. Orinase [tolbutamide]  
 210. paroxetine  
 211. Paxil [paroxetine]  
 212. penbutolol  
 213. perindopril  
 214. phenoxybenzamine  
 215. pioglitazone  
 216. Plendil [felodipine]  
 217. polythiazide  
 218. Prandin [repaglinide]  
 219. Pravachol [pravastatin]  
 220. pravastatin  
 221. prazosin  
 222. Precose [acarbose]  
 223. Prevalite [cholestyramine]  
 224. Prinivil [lisinopril]  
 225. Prinzide [lisinopril/HCTZ]  
 226. Procardia [nifedipine]  
 227. Procardia XL [nifedipine]  
 228. propranolol  
 229. Prozac [fluoxetine]  
 230. Purified Pork Lente [insulin]  
 231. Purified Pork NPH Isophane [insulin]  
 232. Purified Pork R [insulin]  
 233. Questran [cholestyramine]  
 234. Questran Light [cholestyramine]  
 235. quinapril  
 236. ramipril  
 237. Remeron [mirtazapine]  
 238. Renese [polythiazide]  
 239. repaglinide  
 240. rescinamine  
 241. Rezulin [troglitazone]  
 242. rosiglitazone  
 243. Sectral [acebutolol]  
 244. sertraline  
 245. Serzone [nefazodone]  
 246. simvastatin  
 247. sotalol  
 248. spironolactone  
 249. Starlix [nateglinide]  
 250. Sular [nisoldipine]  
 251. Tarka [verapamil/trandolapril]  
 252. telmisartan  
 253. Tenex [guanfacine]  
 254. Tenoretic [atenolol/chlorthalidone]  
 255. Tenormin [atenolol]  
 256. terazosin  
 257. Thalitone [chlorthalidone]  
 258. Tiazac [diltiazem]  
 259. Timolide [HCTZ/timolol]  
 260. timolol  
 261. tolazamide  
 262. tolbutamide  
 263. Tolinase [tolazamide]  
 264. Toprol-XL [metoprolol]  
 265. torsemide  
 266. Trandate [labetalol]  
 267. trandolapril  
 268. triamterene  
 269. Tricor [fenofibrate]  
 270. troglitazone  
 271. Uniretic [moexipril/HCTZ]  
 272. Univasc [moexipril]  
 273. valsartan  
 274. Vascor [bepridil]  
 275. Vaseretic [enalapril/HCTZ]  
 276. Vasotec [enalapril]  
 277. Velosulin BR [insulin]  
 278. venlafaxine  
 279. verapamil  
 280. Verelan [verapamil]  
 281. Verelan PM [verapamil]  
 282. Wellbutrin [bupropion]  
 283. Wellbutrin SR [bupropion]  
 284. Zaroxolyn [metolazone]  
 285. Zebeta [bisoprolol]  
 286. Zestoretic [lisinopril/HCTZ]  
 287. Zestril [lisinopril]  
 288. Ziac [bisoprolol/HCTZ]  
 289. Zocor [simvastatin]  
 290. Zoloff [sertraline]